UniCredit
Corporate & Investment Banking

10 Years certificate linked to SX5E

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Terms

Issuer	UniCredit Bank AG
Instrument	Certificate
ISIN / WKN	ISIN DE000HV4FD85 / WKN HV4FD8
Valoren	TBD
Debt Rank	Senior Unsecured Bank Debt
Debt Rank Rating	Moody's / A2 S&P / BBB+ Fitch / BBB
Currency	EUR
Underlying	Euro Stoxx 50 Price EUR Index BLOOMBERG TICKER: SX5E Index Index Sponsor: Stoxx ltd
total issue	up to 20,000 certificates
Minimum tradable amount	1 certificate
Denomination	EUR 1,000
Trade Date	26th June 2020
Issue Date	10th July 2020
Redemption at maturity	EUR 1,000
Strike date	06 July 2020
Strike price	The Official closing price of underlying on Strike date published by the Index Sponsor
Maturity Date	15th July 2030
Calculation Date	Means each calendar day (other than a Saturday or Sunday) on which (i) the Reference Price is deemed to be published by the Index Sponsor and (ii) on which the Trans-European Automated Real-time Gross settlement Express Transfer System (TARGET2) is open for business
Business Days	TARGET, Munich
Business Day Convention	Modified Following
Annual Fixed Coupons	8 EUR per certificate on each following coupon dates 13th July 2021 13th July 2022 13th July 2023 15th July 2024 14th July 2025
Annual Variable Coupons	If at each observation date, if the official closing price of the underlying is above or equal to the strike price, then the Certificate holder receives a coupon equal to EUR 8 per certificate Else coupon is = 0
Memory Coupon	Yes: if a Coupon has been paid on any Coupon Payment Date, all previously unpaid Annual Variable Coupons will be paid on the same Coupon payment date.
Coupon convention	30/360

Coupons dates	Observation Dates	Ex-Date	Record Date	Payment dates
	-	09th July 2021	12th July 2021	13th July 2021
	-	11th July 2022	12th July 2022	13th July 2022
	-	11th July 2023	12th July 2023	13th July 2023
	-	11th July 2024	12th July 2024	15th July 2024
	-	10th July 2025	11th July 2025	14th July 2025
	06th July 2026	09th July 2026	10th July 2026	13th July 2026
	06th July 2027	09th July 2027	12th July 2027	13th July 2027
	06th July 2028	11th July 2028	12th July 2028	13th July 2028
	06th July 2029	11th July 2029	12th July 2029	13th July 2029
	08th July 2030	11th July 2030	12th July 2030	15th July 2030

Disrupted Day	Means a Calculation Date on which a Disruption Event occurs or is continuing
Disruption and Termination Events	Means the occurrence on or after the Trade Date of any of the following events with respect to the Certificate or the Underlying: *Disruption and Termination Events and other similar events apply in line with market practice and are set out in the Final Terms of the Certificate*
Settlement	Clearstream Banking AG, Frankfurt/Main
Documentation	English language Terms and Conditions
Listing	Euro TLX
Listing Start Date	20th July 2020
Trading Conditions	Subject to internal approval
Selling Restrictions	**Type of Investor: Qualified Investors Only / Mifid Professional Clients Only**

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