MAREX GROUP
QUARTERLY CLASSIC AUTOCALL BESPOKE 2
JUNE 2025 FACTSHEET

iDAD

Target Return: GBP = 11.63% p.a.

Investment Description

A 6 year investment linked to the performance of Canadian, UK, Swedish and Brazilian Indices.

If on quarterly observation date (including the Final Observation date), starting at 12 months, all of the Underlyings are at or above the Autocall Trigger, the investment will autocall. Initial capital plus the Coupon Rate for each quarterly period which has elapsed is paid and the investment will end.

If the investment does not autocall then at the Final Observation date, if all Underlyings are at or above the Capital Protection Barrier, full capital is returned.

If any Underlying is below the Capital Protection Barrier on the Final Observation date, capital return will be reduced on a 1-for-1 basis. For example, if the worst performing Underlying has fallen to 40% of its original level, 40% of the capital will be returned.

Benefits

- Autocall feature potentially shortens the investment term and is triggered by minimal market growth.
- Snowballing coupon.
- Minimal market growth needed to deliver enhanced returns.
- Early maturity provides an opportunity to re-assess client's wealth strategy.
- Daily pricing.

Risks

- The return is limited to the pre-defined investment terms.
- The coupon payment is conditional upon the Underlying performance.
- Investors will be exposed to the credit risk of the Issuer. If the Issuer becomes insolvent or cannot make the payments on the Product for any other reason, investors could lose some or all of their investment. A decline in the Issuers credit quality is likely to reduce the market value of the Product and therefore the price an investor may receive for the Product if they were to sell them in the market.
- There is a risk to capital should one of the Underlyings breach the Capital Protection Barrier on its Final Observation date.
- Should investors need to sell their investment before maturity, the trading price will likely mean they get back less than they invested.

Product Facts and Features

Issuer:	Marex Group
Credit Ratings:	S&P BBB-
Source:	Marex 02.06.2025
Maximum Term:	6 years
Investment Structure:	Classic Autocall
Autocall Opportunities:	Quarterly (First Observation at 12 months)
Autocall Trigger:	100% of initial level
Coupon Rate:	GBP: 2.9075% Quarterly(9.22% p.a.)
Capital Risk:	Not capital protected
Capital Protection Barrier:	60% Final level (European style)

Underlying Basket	**Bloomberg Code**
Canada: S&P/TSX 60	SPTSX60 Index
UK: FTSE 100	UKX Index
Sweden: OMX 30	OMX Index
Brazil: iShares MSCI Brazil Capped ETF	EWZ UP Index

Key Information

Subscription Period:	02 Jun 2025 – 05 Jun 2025 (4.30pm UK Time)
Issue Price:	100%
Strike Date:	06 June 2025
Issue Date:	13 June 2025
1st Autocall Observation:	08 June 2026
Final Observation:	06 June 2031
Maturity Date:	13 June 2031
Denominations:	1,000 then lots of 1,000
ISIN:	GBP = XS2697219959

How the Investment works

First Observation → Are all Underlyings at or above the Autocall Trigger? → Yes → **Early Maturity = Full capital returned Plus a coupon for each quarter elapsed**

No = Investment Continues

Observations 2 to 20 → Are all Underlyings at or above the Autocall Trigger? → Yes → **Early Maturity = Full capital returned Plus a coupon for each quarter elapsed**

No = Investment Continues

Final Observation → Are all Underlyings at or above the Autocall Trigger? → Yes → **Full capital returned = Plus all accumulated coupons for each quarter elapsed**

No → **Full capital repaid if all are above the Capital Protection Barrier**
If any are below the Capital Protection Barrier, capital is reduced on 1-for-1 basis in-line with the worst performing Underlying

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Observation dates (some dates may vary if a bank holiday or non-business day occurs)

	Observation Date	Payment Date	Autocall Trigger
Observation 1	08 June 2026	15 June 2026	100%
Observation 2	08 September 2026	15 September 2026	100%
Observation 3	07 December 2026	14 December 2026	100%
Observation 4	08 March 2027	15 March 2027	100%
Observation 5	07 June 2027	14 June 2027	100%
Observation 6	07 September 2027	14 September 2027	100%
Observation 7	06 December 2027	13 December 2027	100%
Observation 8	06 March 2028	13 March 2028	100%
Observation 9	06 June 2028	13 June 2028	100%
Observation 10	06 September 2028	13 September 2028	100%
Observation 11	06 December 2028	13 December 2028	100%
Observation 12	06 March 2029	13 March 2029	100%
Observation 13	06 June 2029	13 June 2029	100%
Observation 14	06 September 2029	13 September 2029	100%
Observation 15	06 December 2029	13 December 2029	100%
Observation 16	06 March 2030	13 March 2030	100%
Observation 17	06 June 2030	13 June 2030	100%
Observation 18	06 September 2030	13 September 2030	100%
Observation 19	06 December 2030	13 December 2030	100%
Observation 20	06 March 2031	13 March 2031	100%
Final Observation	06 June 2031	13 June 2031	100%
Final Observation	06 June 2031	13 June 2031	60% European Barrier

IDAD was established in 2002 and our approach from the outset, is what we call the "IDAD Difference". The selection of the investments we offer is not decided in terms of profitability alone and when developing investment products, we favour evidence over dogma. We are happy to work with advisers and product providers alike to deliver a range of investment options to suit differing client wealth strategies. We're proud of our approach to business as well as the investments delivered as a result of the "IDAD Difference". We are committed to building upon our reputation for bringing benefits to all involved in the investment process, but most importantly to the clients.

Marex Group PLC operates as a financial services company. The Company offers a platform providing liquidity, market access, and infrastructure services across energy, commodities, and financial markets. Marex Group serves clients worldwide.

Source: Bloomberg 02.06.2025

Rationale

Structured products are becoming increasingly popular for investors due to the wide variety of payoffs and levels of protection that can be achieved by the different types of structures that are available.

Autocalls have been one of the most popular structures over the years. With a classic autocall, returns are paid if all Underlyings are at or above the Autocall Trigger on an observation date.

The Underlyings detailed overleaf have been selected in order to support the anticipated delivery of the coupons.

The autocall payoff can bring an early return of capital allowing the opportunity for a re-assessment of investment strategy. The value of this feature cannot be underestimated as it brings with it the opportunity to secure capital value, as well as the chance to take advantage of future market trends.

To manage the capital risk, a final level barrier set at 60% means an Underlying must fall by more than 40% over the full term before capital is at risk.

Suitability

This product may be suitable for investors who:

- Are seeking the opportunity for higher returns than current cash rates at the time this product was launched.
- Are seeking growth rather than income.
- Understand and accept there is a risk to capital and how the Capital Protection Barrier works.
- Understand the impact of global economic issues and how they will affect the product.
- Understand the criteria which will determine the coupon payments.
- Are looking to invest for the medium to long term, being happy to remain invested until maturity.
- Can afford to have their cash invested for the full term of the Product.
- Wish to use this investment as part of a well-diversified portfolio.
- Understand that the returns are pre-defined and that they will forgo any growth in the Underlyings which exceeds the fixed level available with this investment product.
- Understand the risk to capital in the event of a counterparty default.
- Should they need to sell their investment, accept that the trading price will likely mean they get back less than they invested.

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Underlyings

The **S&P/Toronto Stock Exchange 60** is a capitalization-weighted index. It consists of 60 of the largest and most liquid (heavily traded) stocks listed on the Toronto Stock Exchange (TSX). They are usually domestic or multinational industry leaders.

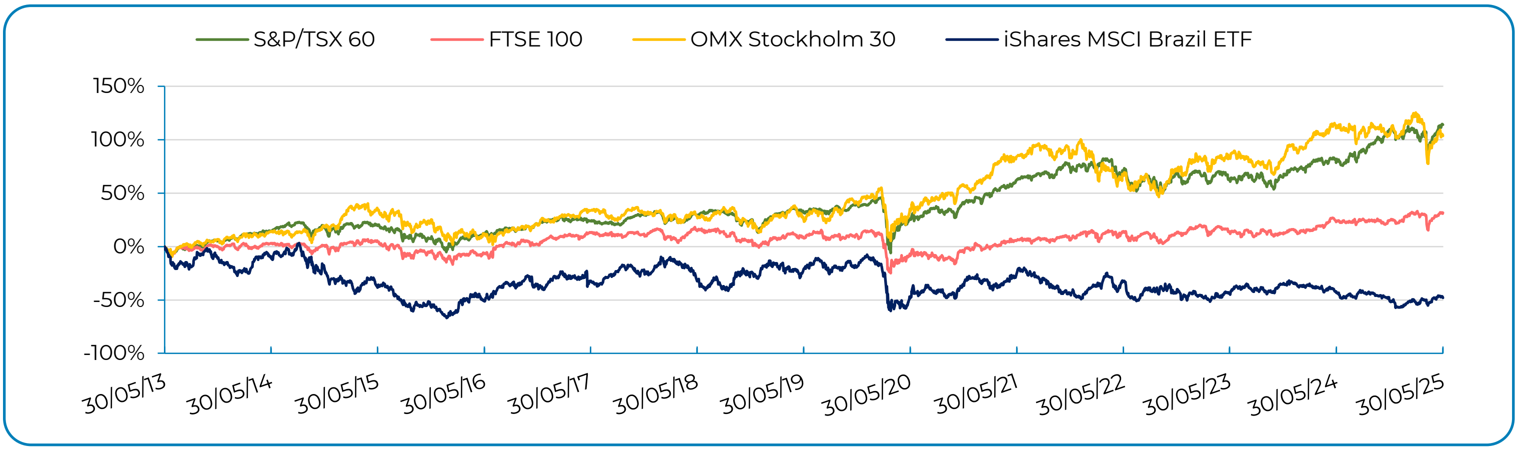
The **FTSE 100 Index** is a capitalization-weighted index of the 100 most highly capitalized companies traded on the London Stock Exchange. The equities use an investibility weighting in the index calculation. The index was developed with a base level of 1000 as of December 30, 1983. *

The **OMX Stockholm 30** Index consists of the 30 most actively traded stocks on the Stockholm Stock Exchange and is a market weighted price index. The composition of the OMXS30 index is revised twice a year. The index was developed with a base level of 125 as of September 30, 1986. Effective on April 27, 1998 there was a 4-1 split of the index value.

iShares MSCI Brazil ETF is an exchange-traded fund in the USA. The ETF's objective is to provide investment results that correspond to the performance of the MSCI Brazil 25/50 Index. The ETF invests in mid and large cap companies in Brazil representing 85% of the Brazilian stock market. The ETF provides investors with comprehensive Brazilian coverage.

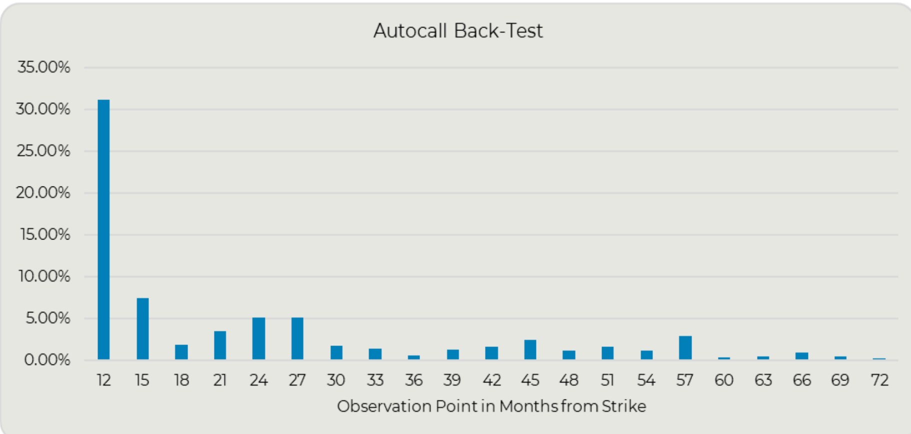
Source: Bloomberg 02.06.2025

Movement in the Underlyings over a 12 year period



12 year back-testing

- Back-testing shows how the investment would have performed historically using data from previous potential strike dates and observations. Although past performance is not an indication of future performance, it can give a factual insight into how the investment would have performed historically.
- This 12 year back-test shows the historical data for a full 6 years of 6 year products that could reach the full term.
- Of the 1,501 product scenarios tested, 71.89% would have autocalled paying all available coupons.



Total Number Tested:	1,501
% Autocalled:	71.89%
% Not Autocalled:	28.11%
% That Returned Full Capital:	94.14%
% Barrier Breach:	5.86%
Average Historic Return GBP:	8.36% p.a.

Past performance is not a reliable indicator of future performance and should not be used to assess the future returns or risks

Source: Bloomberg 02.06.2025, Data period: 30.05.2013 to 30.05.2025 - Assumptions shown are net of any initial fees or costs and describe the potential historic return that a client would have received based on the terms of this Product.

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Placing trades
- Trade orders should be sent to orders@idad.com
- All trades will be settled direct with IDAD's Euroclear a/c 44382

Secondary market
The Issuing bank will endeavour to provide quotes under normal market conditions for trading purposes upon request, subject to a Bid-Offer spread of 1%. On the secondary market, traded prices will include any accrued interest ("dirty prices"). Sale trades will settle 2 days after the trade date.
Trading details as above.

Selling restrictions for securities

The purchaser ("Purchaser") of the securities ("Securities") represents and agrees that the Securities shall not be offered, advertised, sold or otherwise transferred, either directly or indirectly to any person in violation of economic sanctions or wider restrictions applicable to either the Purchaser or the Issuer. The information contained herein does not constitute an offer or invitation to purchase securities (the "Securities") by anyone in any jurisdiction in which such offer or invitation is not authorized or to any person to whom it is unlawful to make such offer or invitation. The distribution of this document and the offering or sale of the Securities may be prohibited or restricted by law in some jurisdictions. The Securities may not be publicly offered, sold or delivered within or from the jurisdiction of any country, except in accordance with the applicable laws and other legal provisions, and provided further that the Issuer does not incur any obligations. The Issuer has not undertaken any steps, nor will the Issuer undertake any steps, aimed at making the public offering of the Securities or their possession or the marketing of offering documents related to the Securities legal in such jurisdiction if this requires special measures to be taken.
UK Retail Restrictions: None
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Fees of up to 1.084% p.a. for the maximum term of the investment may be paid by the Issuer to cover marketing, distribution and advice costs. The fees have been fully accounted for in the calculation of the Product's structure. For example, this means that an investment of $10,000 will have any income/growth payments and capital protection based on the full £10,000.
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