

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

You are about to purchase a product that is not simple and may be difficult to understand.

Product

Product name	Autocallable Barrier Worst-of Note Linked to a Basket of Indices
Product identifiers	ISIN: XS3218942244 Valor: 149145813
PRIP manufacturer	Marex Group plc (www.marexgp.com) Call +44 (0)208-050-3561 for more information.
Competent authority of the PRIP manufacturer	Authorised and regulated by the U.K. Financial Conduct Authority
Date and time of production	20 May 2026 15:37 Rome local time

1. What is this product?

Type English law governed equity-linked notes / Return depends on the performance of the underlyings / No capital protection against market risk

Term The product has a fixed term and will be due on 8 June 2032, subject to an early redemption.

Objectives The product is designed to provide a return in the form of a cash payment on termination of the product. The timing and amount of this payment will depend on the performance of the **underlyings**. If, at maturity, the **final reference level** of the **worst performing underlying** has fallen to or below its **barrier level**, the product may return less than the **product notional amount** or even zero.

(Terms that appear in **bold** in this section are described in more detail in the table(s) below.)

Early termination following an autocall: The product will terminate prior to the **maturity date** if, on any **autocall observation date**, the **reference level** of the **worst performing underlying** is at or above its **autocall barrier level**. On any such early termination, you will on the immediately following **autocall payment date** receive a cash payment equal to the applicable **autocall payment**. The relevant dates and **autocall payments** are shown in the table(s) below.

Autocall observation dates	Autocall payment dates	Autocall payments
1 June 2027	8 June 2027	GBP 1,137.00
1 December 2027	8 December 2027	GBP 1,205.50
1 June 2028	8 June 2028	GBP 1,274.00
1 December 2028	8 December 2028	GBP 1,342.50
1 June 2029	8 June 2029	GBP 1,411.00
3 December 2029	10 December 2029	GBP 1,479.50
3 June 2030	10 June 2030	GBP 1,548.00
2 December 2030	9 December 2030	GBP 1,616.50
2 June 2031	9 June 2031	GBP 1,685.00
1 December 2031	8 December 2031	GBP 1,753.50
1 June 2032	Maturity date	GBP 1,822.00

Termination on the maturity date: If the product has not terminated early, on the **maturity date** you will receive:

- if the **final reference level** of the **worst performing underlying** is above its **barrier level**, a cash payment equal to GBP 1,000.00; or
- if the **final reference level** of the **worst performing underlying** is at or below its **barrier level**, a cash payment directly linked to the performance of the **worst performing underlying**. The cash payment will equal (i) the **product notional amount** multiplied by (ii) (A) the **final reference level** of the **worst performing underlying** divided by (B) its **strike level**.

Under the product terms, certain dates specified above and below will be adjusted if the respective date is either not a business day or not a trading day (as applicable). Any adjustments may affect the return, if any, you receive.

The product terms also provide that if certain exceptional events occur (1) adjustments may be made to the product and/or (2) the issuer may terminate the product early. These events are specified in the product terms and principally relate to the **underlyings**, the product and the issuer. The return (if any) you receive on such early termination is likely to be different from the scenarios described above and may be less than the amount you invested.

Underlyings	FTSE MIB Index (Price return index) (FTSEMIB; ISIN: GB00BNNLHW18; Bloomberg: FTSEMIB Index), Swiss Market Index (Price return index) (SMI; ISIN: CH0009980894; Bloomberg: SMI Index), Nasdaq-100 Index (Price return index) (NDX; ISIN: US6311011026; Bloomberg: NDX Index) and Nikkei 225 (Price return index) (NKY; ISIN: JP9010C00002; Bloomberg: NKY Index)	Barrier level	60.00% of the initial reference level
Underlying market	Equity	Reference level	The closing level of an underlying as per the relevant reference source
Product notional amount	GBP 1,000.00	Reference sources	<ul style="list-style-type: none">FTSEMIB: FTSE International LimitedSMI: SIX Swiss ExchangeNDX: NASDAQNKY: Nikkei
Issue price	100.00% of the product notional amount	Final reference level	The reference level on the final valuation date
Product currency	Pound Sterling (GBP)	Initial valuation date	1 June 2026

3. What happens if Marex Group plc is unable to pay out?

You are exposed to the risk that the issuer might be unable to meet its obligations in connection with the product for instance in the event of bankruptcy or an official directive for resolution action. This may materially adversely affect the value of the product and could lead to you losing some or all of your investment in the product. The product is not covered by any deposit protection scheme.

4. What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different investment periods.

The duration of this product is uncertain as it may terminate at different times depending on how the market evolves. The amounts shown here consider two different scenarios (early call and maturity). In case you decide to exit before the product ends, exit costs may apply in addition to the amounts shown here.

We have assumed:

- GBP 10,000 is invested
- a performance of the product that is consistent with each holding period shown.

	<i>If the product is called at the first possible date, on 8 June 2027</i>	<i>If the product reaches maturity</i>
Total costs	GBP 1,000	GBP 1,000
Annual cost impact*	12.63% each year	1.77% each year

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at maturity your average return per year is projected to be 1.77% before costs and 0.00% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

Composition of costs

	One-off costs upon entry or exit	If you exit after 1 year
Entry costs	10.00% of the amount you pay when entering this investment. These costs are already included in the price you pay.	GBP 1,000
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	GBP 0

5. How long should I hold it and can I take money out early?

Recommended holding period: 6 years

The product aims to provide you with the return described under "1. What is this product?" above. However, this only applies if the product is held to maturity. It is therefore recommended that the product is held until 8 June 2032 (maturity), although the product may terminate early.

The product does not guarantee the possibility to disinvest other than by selling the product either (1) through the exchange (if the product is exchange traded) or (2) off-exchange, where an offer for such product exists. Save as otherwise disclosed in exit costs (see section "4. What are the costs?" above), no fees or penalties will be charged by the issuer for any such transaction, however an execution fee might be chargeable by your broker if applicable. By selling the product before its maturity, you may receive back less than you would have received if you had kept the product until maturity.

Exchange listing	Wiener Börse AG	Price quotation	Percentage
Smallest tradable unit	GBP 1,000.00		

In volatile or unusual market conditions, or in the event of technical faults/disruptions, the purchase and/or sale of the product can be temporarily hindered and/or suspended and may not be possible at all.

6. How can I complain?

Any complaint regarding the conduct of the person advising on, or selling, the product can be submitted directly to that person.

Any complaint regarding the product or the conduct of the manufacturer of this product can be submitted in writing at the following address: Marex Financial, 155 Bishopsgate, London, EC2M 3TQ, United Kingdom, by email to: complaints@marexfp.com or at the following website: www.marexfp.com.

7. Other relevant information

Any additional documentation in relation to the product, in particular, the issuance programme documentation, any supplements thereto and the product terms are published on www.marexfp.com, all in accordance with relevant legal requirements. These documents are also available free of charge from Marex Financial, 155 Bishopsgate, London, EC2M 3TQ, United Kingdom. Call +44 (0)208-050-8636 for more information.